



23 November 2006

**HELESI PLC
FIRST DAY OF DEALINGS**

Helesi PLC ("Helesi" or "the Company"), a manufacturer of plastic waste containers and material handling products and provider of waste management services, announces that the Company's shares have been admitted today to trading on the Alternative Investment Market of the London Stock Exchange plc ("AIM"). The Company's trading symbol is "HLS".

9,969,505 new ordinary shares have been allocated to institutional investors at a price of 116 pence per share ("the Placing Price"), raising approximately £11.6m (€17.0m) for the Company before expenses. On admission to AIM a total of 32,774,505 ordinary shares were in issue capitalising the Company at approximately £38.0 million at the Placing Price.

The Company's nominated adviser and broker is Panmure Gordon & Co.

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